

IN THE CIRCUIT COURT OF THE
NINTH JUDICIAL CIRCUIT
IN AND FOR ORANGE COUNTY,
FLORIDA

STANDARD PROPERTY DEVELOPMENT, LLC., a
Florida limited liability company,

Plaintiff,

CASE NO: 2006-CA-5756
DIVISION: 43

v.

PREMIERE HOLDINGS INC. DEFINED BENEFIT
PENSION PLAN & TRUST, C. NICHOLAS PEREOS
IRA et al

Defendants.

LYDIA GARDNER
CLERK CIRCUIT COURT
ORANGE CO., FL.

06 SEP - 6 AM 11:24

FILED IN OFFICE
CIVIL DIV.

AFFIDAVIT OF C. NICHOLAS PEREOS

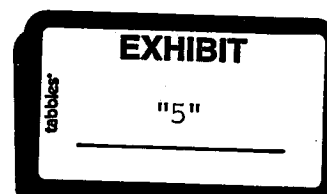
STATE OF NEVADA)
)
COUNTY OF WASHOE) ss.

I, C. NICHOLAS PEREOS, do hereby swear under penalty of perjury that the
assertions of this Affidavit are true.

1. Affiant is the Defendant referenced above and files this Affidavit in
support of the Motion to Dismiss and at all times referenced herein, has personal
knowledge of the acts and events herein referenced.

2. Attached hereto and marked as Exhibit "A" represents the
solicitation brochure received by affiant soliciting affiant in the subject investment with
Standard Property Development, LLC.

3. Affiant maintained copies of all documents executed by affiant by



reason of this investment opportunity. Affiant insisted on receiving copies of documents executed by affiant by reason of this investment opportunity. At no time did affiant execute a loan servicing contract marked Exhibit "B" to the Complaint. Affiant has no record of a loan servicing contract executed by affiant.

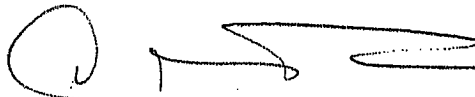
4. Affiant did execute a special Power of Attorney authorizing USA CAPITAL to collect on this debt.

5. Affiant only has two investments with USA CAPITAL. This investment and another investment.

6. Affiant has no knowledge or information concerning the funding arrangements by USA CAPITAL with the Plaintiff.

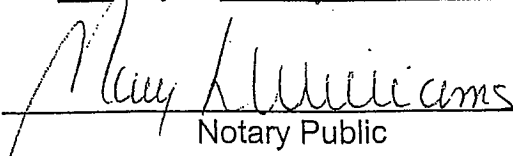
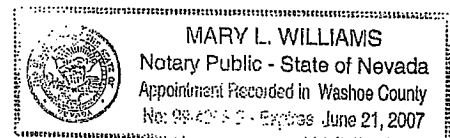
7. Affiant had no communications with the principals of USA CAPITAL prior to funding in this investment opportunity. Affiant was solicited by a salesman which precipitated the investment. Affiant had no communication with the principals of USA CAPITAL concerning this investment opportunity after the funding of this investment with the exception of affiant making inquiry concerning if his funds were earmarked for this loan.

DATED this 31st day of August, 2006.



C. NICHOLAS PEREOS

SUBSCRIBED & SWORN TO before me
this 31st day of August, 2006.


Notary Public

CERTIFICATE OF SERVICE

I certify that a copy hereof has been furnished to Andrew M. Brumby, Esq. And
Lee D. Mackson, Esq. by mail on 8/31/06.


C. NICHOLAS PEREOS, real party in interest

STATE OF FLORIDA, COUNTY OF ORANGE
I HEREBY CERTIFY that the above and foregoing is
a true copy of the original ~~filed~~ in this office.
LYDIA GARDNER, Clerk of the Circuit Court
and County Court

By : 
SEP - 8 2006

Dated : _____



USA Commercial Mortgage Company
 Dalton M. At
 5488 Reno Corporate Dr.
 Reno, NV 89521
 (775) 8180
 NV MBL #333

USA CAP

FIRST TRUST DEED INVESTMENT

BORROWER Standard Property Development, LLC

Background George Venturella has been in the land development, commercial and residential construction industry for nearly 30 years. He is based out of Chicago and currently has several residential and commercial projects in various stages of development.

Equity The guarantors will have contributed approximately \$2 million towards the entitlement and pre-development of the project. The borrowers have agreed to contribute an additional \$2.8 million in equity at the close for a total of \$4.8 million.

Guarantees The loan will be guaranteed by George Venturella, the principal of the borrower with an indicated net worth of about \$7 million as of October 31, 2005.

LOAN AMOUNT \$17.75 million

INTEREST RATE: 12% (net). Interest is paid monthly for the term of the loan. An interest reserve for the term of the loan is included in the loan amount and will be placed in a reserve account held by a third-party project disbursement company and controlled by USA Capital.

LOAN-TO-VALUE Approximately 70% based on an appraisal from DeRango, Best and Associates dated December 8, 2005.

TERM 12 months, with one optional extension of six months, provided the loan is performing and no default has occurred, and subject to approval of USA Capital.

COLLATERAL First trust deed on approximately 6 acres site with a 92,393 square foot resort hotel located in Orlando, Florida with an "as-is" market value of \$25.5 million. The property is in the heart of the tourist service district for the Lake Buena Vista Walt Disney World area. The Disney World Park is immediately south and west of the property.

PROJECT The existing 167 unit hotel will be completely renovated and reconfigured into luxury studio, one and two bedroom units ranging in size from 324 to 713 square feet. All units will be sold fully furnished and feature high end finishes and appliances. A second swimming pool, a splash park and nature trail will be added to the grounds. The average sales price will be \$270,000 with an average room rate of \$139. There are currently 73 units reserved, and the borrower has begun to convert these reservations to contract with escrow deposits of 20% of the purchase price.

USE OF PROCEEDS Our loan will be used for the acquisition of the property and conversion of the existing hotel property to for-sale condominiums.

USA Capital is one of the nation's leading real estate lenders with more than \$700 million in assets under management. Founded in 1989, USA Capital is a licensed mortgage company that offers qualified investors an opportunity to participate in trust deed investments that are short term, provide returns of 11% to 12.5%, and are secured by real estate.

LOAN CLOSING STATEMENT

BORROWER: STANDARD PROPERTY DEVELOPMENT, LLC, a Florida liability company

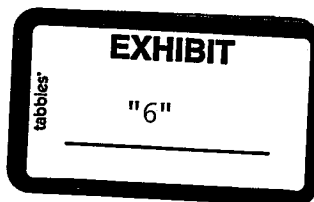
LENDER: Those persons listed on Exhibit "A" to the Mortgage

PROPERTY: See Exhibit "A" attached hereto

CLOSING DATE: March 15, 2006

TITLE AGENT: Shutts & Bowen LLP
300 South Orange Avenue Suite 1000
Orlando, Florida 32801

Loan Amount (Initial Advance)	8,240,000.00
Loan Expenses:	
1. Title Search to LTIC	300.00
2. Title Updates to LTIC	200.00
3. Title Premium to LTIC, Shutts & Bowen, LLP, Agent	46,482.50
Loan Policy	\$41,825.00
Simult. Owners	250.00
Form 9 Endorse.	4,207.50
8.1 Endorsement	100.00
Survey Endorse.	100.00
4. Recording	
a. Documentary Stamps on Note	62,125.00
b. Intangible Tax on Mortgage	35,500.00
c. Record Mortgage	231.00
d. Record UCC-1	52.50
5. File UCC-1 with Florida Secured Transaction Agency	39.00
6. Buyers Loan Origination Fee	887,500.00
7. Buyer Fees for Lenders Attorney	9,000.00
8. Buyers Interest Reserve	375,000.00
TOTAL LOAN EXPENSES:	<u>\$1,416,430.00</u>
TOTAL PROCEEDS DISBURSED FOR BUYER'S ACQUISITION OF PROPERTY:	\$6,823,570.00



NOTES:

THE UNDERSIGNED HEREBY ACKNOWLEDGE RECEIPT OF A TRUE COPY OF THE FOREGOING AND HEREBY APPROVE THE SAME AND CERTIFY IT CORRECT AND AUTHORIZE SHUTTS & BOWEN LLP TO DISBURSE FUNDS IN ACCORDANCE WITH THIS CLOSING STATEMENT. SELLER AND BUYER AGREE TO MAKE THE APPROPRIATE ADJUSTMENTS, AND PAY SUCH ADDITIONAL AMOUNTS AS MAY RESULT FROM AN UNDER EVALUATION OF ANY AMOUNTS SET FORTH IN THIS CLOSING STATEMENT

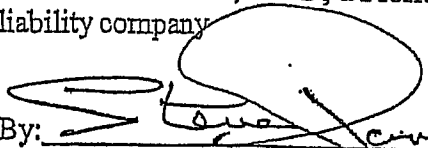
LENDER:

USA COMMERCIAL MORTGAGE
COMPANY, Attorney-in-fact

By: _____
Print Name: _____
As Its: _____

BORROWER:

STANDARD PROPERTY
DEVELOPMENT, LLC, a Florida limited
liability company

By: 
Print Name: STEVE FARMER
As Its: DIRECTOR

DEBTOR AND COUNSEL

ANNETTE W. JARVIS
DOUGLAS M. MONSON
STEVEN C. STRONG
RAY QUINNEY & NEBEKER P.C.
36 SOUTH STATE STREET, SUITE 1400
P.O. BOX 45385
SALT LAKE CITY, UTAH 84145-0385
ajarvis@rqn.com
ssstrong@rqn.com
dmonson@rqn.com

LENARD E. SCHWARTZER
JEANETTE E. MCPHERSON
SCHWARTZER & MCPHERSON LAW FIRM
2850 SOUTH JONES BOULEVARD, SUITE 1
LAS VEGAS, NEVADA 89146-5308
bkfiling@s-mlaw.com

USA COMMERCIAL MORTGAGE
USA CAPITAL REALTY ADVISORS, LLC
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
USA CAPITAL FIRST TRUST DEED FUND, LLC
USA SECURITIES, LLC
THOMAS J. ALLISON
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

THE UNITED STATES TRUSTEE

OFFICE OF THE U.S. TRUSTEE
600 LAS VEGAS BLVD., SOUTH, STE. 4300
LAS VEGAS, NV 89101
USTPRegion17.lv.ecf@usdoj.gov

USA CAPITAL REALTY ADVISORS, LLC - UNSECURED CREDITORS

KUMMER, KAEMPFER, BONNER & RENSHAW
3800 HOWARD HUGHES PKWY., 7TH FLOOR
LAS VEGAS, NV 89109.

INTERSHOW
THE GITHLER CENTER
1258 NORTH PALM AVE.
SARASOTA, FL 34236

USA SECURITIES, LLC - UNSECURED CREDITORS

JAMES HULL
C/O SIGNATURE FINANCIAL
2601 AIRPORT DRIVE, #370
TORRANCE, CA 90505

GEORGE GORMAN
C/O FINANCIAL WEST GROUP
4510 E. THOUSAND OAKS BLVD.
THOUSAND OAKS, CA 91362

R. HAGMAIER C/O FINANCIAL WEST GROUP 4510 E. THOUSAND OAKS BLVD. THOUSAND OAKS, CA 91362	TIM RICH C/O FINANCIAL WEST GROUP 4510 E. THOUSAND OAKS BLVD. THOUSAND OAKS, CA 91362
COUNSEL FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF USA COMMERCIAL MORTGAGE COMPANY	
ROB CHARLES SUSAN M. FREEMAN LEWIS AND ROCA, LLP 3993 HOWARD HUGHES PARKWAY, 6 TH FLOOR LAS VEGAS, NV 89109 rcharles@lrlaw.com sfreeman@lrlaw.com	
UNSECURED CREDITORS COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY	
BUNCH, DELL 1909 RED ROBIN COURT LAS VEGAS, NV 89134 C/O DONALD R. WALKER 9209 EAGLE HILLS DR. LAS VEGAS, NV 89134-6109 drwalker1@cox.net	ADVANCED INFORMATION SYSTEMS C/O MICHAEL T. YODER 4270 CAMERON STREET, SUITE #1 LAS VEGAS, NV 89103 myoder@aisinfo.com
RUSSELL AD DEVELOPMENT GROUP, LLC P.O. BOX 28216 SCOTTSDALE, AZ 85255 ROBERT A. RUSSELL 8585 EAST HARTFORD DR., SUITE 500 SCOTTSDALE, AZ 85255 r.russell@industrialwest.com	ANNEE NOUNNA 8057 LANDS END COURT LAS VEGAS, NV 89117-7635 Bella8049@aol.com
ROBERT L. HAGMAIER 15254 CANDLEWOOD COURT LAKE OSWEGO, OR 97035 rhagmaier@fwg.com	

///

COUNSEL FOR THE EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC

FRANK A. MEROLA
 EVE H. KARASIK
 CHRISTINE M. PAJAK
 STUTMAN, TREISTER & GLATT, P.C.
 1901 AVENUE OF THE STARS, 12TH FLOOR
 LOS ANGELES, CA 90067
frmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

JAMES PATRICK SHEA
 CANDACE C. CARLYON
 SHAWN W. MILLER
 SHLOMO S. SHERMAN
 SHEA & CARLYON, LTD.
 233 S. fourth Street, 2nd Floor
 Las Vegas, NV 89101
bankruptcyfilings@sheacarlyon.com
ccarlyon@sheacarlyon.com
smiller@sheacarlyon.com
ssherman@sheacarlyon.com
ltreadway@sheacarlyon.com
rsmith@sheacarlyon.com
aboehmer@sheacarlyon.com

COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.

ROBERT E. TAYLOR
 1535 FLYNN ROAD
 CAMARILLO, CA 93012

 C/O CHUCK HEINRICHS
 198 EL PAJARO
 NEWBURY PARK, CA 91320
chuckhein@earthlink.net

JOHN WARNER JR., IRA
 C/O FIRST SAVINGS BANK
 2605 EAST FLAMINGO RD
 LAS VEGAS, NV 89121

JOHN H. WARNER, JR.
 2048 NORTH CHETTRO TRAIL
 ST. GEORGE, UT 84770
wqfl@aol.com

MARY E. AND MATTHEW J. MORO, JTWROS
 1009 8TH ST
 MANHATTAN BEACH, CA 90266
maryellen.moro@verizon.net

RICHARD G. WOULDSTRA REVOCABLE TRUST
 RICHARD G. WOULDSTRA, TTEE
 P.O. BOX 530025
 HENDERSON, NV 89053

WEN BALDWIN SEPARATE PROPERTY TRUST
 365 DOOLEY DRIVE
 HENDERSON, NV 89015

JOHN GOINGS
 P.O. BOX 174
 MASONVILLE, CO 80541
jgoings@bhwk.com

COUNSEL FOR OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC	
MARC A. LEVINSON LYNN TRINKA ERNCE ORRICK, HERRINGTON & SUTCLIFFE, LLP 400 CAPITOL MALL, SUITE 3000 SACRAMENTO, CA 95814 malevinson@orrick.com lernce@orrick.com	BOB L. OLSON ANNE M. LORADITCH BECKLEY SINGLETON CHTD. 530 LAS VEGAS BLVD. SOUTH LAS VEGAS, NV 89101 bolson@beckleylaw.com aloraditch@beckleylaw.com
COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC.	
ROBERT G. WORTHEN 1112 WORTHEN CIR. LAS VEGAS, NV 89145 robertworthen@earthlink.net	KATZ 2000 SEPARATE PROPERTY TRUST SARA M. KATZ, MANAGING TRUSTEE 4250 EXECUTIVE SQUARE, #670 SAN DIEGO, CA 92037 skatz@katzandassociats.com
THOMAS C. LAWYER FAMILY TRUST 45 VENTANA CANYON DR. LAS VEGAS, NV 89113 telawyer@trane.com	JERRY T. MCGIMSEY 3115 SOUTH EL CAMINO RD. LAS VEGAS, NV 89146-6621 jtmacg@earthlink.net
CHARLES O. NICHOLS AND FLORA A. NICHOLS 2561 SEASCAPE DR. LAS VEGAS, NV 89128 harlevnicals@cox.net	ROBERT HARDY 6510 ANSONIA COURT LAS VEGAS, NV 89118-1874
COUNSEL FOR THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS OF USA COMMERCIAL MORTGAGE COMPANY	
GERALD M. GORDON GREGORY E. GARMAN TALITHA B. GRAY MATTHEW C. ZIRZOW GORDON & SILVER, LTD 3960 HOWARD HUGES PARKWAY, 9 TH FLOOR LAS VEGAS, NV 89109 gmg@gordonsilver.com geg@gordonsilver.com tbgt@gordonsilver.com bankruptcyntices@gordonsilver.com	

COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY	
FERTITTA ENTERPRISES, INC. 2960 W. SAHARA AVE., SUITE 200 LAS VEGAS, NV 89102 WILLIAM J. BULLARD FERTITTA ENTERPRISES, INC. P.O. BOX 27555 LAS VEGAS, NV 89126-1555 bbullard@gordonbiersch.com	HELMS HOMES, LLC C/O TERRY HELMS 809 UPLAND BLVD. LAS VEGAS NV 89107 amillionaire4u@earthlink.net
TERRY HELMS LIVING TRUST 809 UPLAND BLVD. LAS VEGAS NV 89107 amillionaire4u@earthlink.net	DENNIS FLIER, INC. DEFINED BENEFIT TRUST 20155 PORTO VITA WAY #1803 AVENTURA, FL 33180 dsfom1@aol.com
ARTHUR POLACHECK AND GLORIANNE POLACHECK 2056 WOODLAKE CIR. DEERFIELD BEACH FL 33442 artclassics@bellsouth.net	JAMES W. MCCOLLUM & PAMELA P. MCCOLLUM 1011 F. AVENUE CORONADO, CA 92118 james@mccollum@aol.com
HOMFELD II, LLC 777 SOUTH FEDERAL HIGHWAY SUITE N-409 POMPAÑO BEACH, FL 33062 C/O EDWARD W. HOMFELD 858 BISHOP ROAD GROSSE POINTE PARK, MI 48230 nhomfeld@gmacc.com	
GOVERNMENTAL and REGULATORY ENTITIES	
NEVADA MORTGAGE LENDING DIVISION ATTN: SUSAN ECKHARDT 3075 EAST FLAMINGO #100 LAS VEGAS, NV 89121 seckhardt@mld.nv.gov	U.S. SECURITIES AND EXCHANGE COMMISSION ATTN: SANDRA W. LAVIGNA 5670 WILSHIRE BLVD., 11 TH FLOOR LOS ANGELES, CA 90036-3648
PENSION BENEFIT GUARANTY CORPORATION OFFICE OF THE CHIEF COUNSEL 1200 K. STREET, N.W. WASHINGTON, D.C. 20005-4026	DEPARTMENT OF EMPLOYMENT TRAINING EMPLOYMENT SEC DIV, CONTRIBUTIONS SECTION 500 EAST THIRD STREET CARSON CITY, NV 89713-0030

DMV AND PUBLIC SAFETY RECORDS SECTION 555 WRIGHT WAY CARSON CITY, NV 89711-0250	EMPLOYERS INSURANCE CO. OF NV ATTN: BANKRUPTCY DESK 9790 GATEWAY DRIVE RENO, NV 89521-5906
NV DEPT OF TAXATION BANKRUPTCY DIVISION 555 EAST WASHINGTON, #1300 LAS VEGAS, NV 89101	INTERNAL REVENUE SERVICE ATTN: BANKRUPTCY DEPT. STOP 5028 110 CITY PARKWAY LAS VEGAS, NV 89106
SECRETARY OF STATE STATE OF NEVADA 202 NORTH CARSON STREET CARSON CITY, NV 89701	NV DEPARTMENT OF TAXATION REVENUE DIVISION CAPITOL COMPLEX CARSON CITY, NV 89710-0003
OFFICE OF LABOR COMMISSIONER 555 EAST WASHINGTON AVE., SUITE 4100 LAS VEGAS, NV 89101	DANIEL G. BOGDEN CARLOS A. GONZALEZ OFFICE OF THE U.S. ATTORNEY DISTRICT OF NEVADA 333 LAS VEGAS BLVD. SO, #5000 LAS VEGAS, NV 89101
UNITED STATES DEPT. OF JUSTICE TAX DIVISION – WESTERN REGION P.O. BOX 683 – BEN FRANKLIN STATION WASHINGTON, D.C. 20044	DISTRICT COUNSEL INTERNAL REVENUE SERVICE 110 CITY PARKWAY LAS VEGAS, NV 89106
INTERNAL REVENUE SERVICE OGDEN, UT 84201	FHA/HUD DISTRICT OFFICE 300 SOUTH LAS VEGAS BLVD. SUITE 2900 LAS VEGAS, NV 89101-5833
DEPT. OF VETERANS AFFAIRS LOAN SERVICE AND CLAIMS 3225 NORTH CENTRAL PHOENIX, AZ 85012	CLARK COUNTY TREASURER C/O BANKRUPTCY CLERK P.O. BOX 551220 LAS VEGAS, NV 89155-1220
CLARK COUNTY ASSESSOR C/O BANKRUPTCY CLERK P.O. BOX 551401 LAS VEGAS, NV 89155-1401	
NOTICES OF APPEARANCE/REQUESTS FOR NOTICE	
DON TOMLIN C/O DAVID W. MOUNIER 15316 SKY HIGH ROAD ESCONDIDO, CA 92025	MARYETTA BOWMAN 534 ENCHANTED LAKES DRIVE HENDERSON, NV 89052

EDWARD W. HOMFELD HOMFELD II, LLC 777 SOUTH FEDERAL HIGHWAY, SUITE N-409 POMPAÑO BEACH, FLORIDA 33062	RICHARD MCKNIGHT, ESQ. LAW OFFICES OF RICHARD MCKNIGHT 330 SOUTH THIRD STREET #900 LAS VEGAS, NV 89101 mcknightlaw@cox.net gkopang@lawlasvegas.com cburke@lawlasvegas.com sforemaster@lawlasvegas.com
RJ ROCCO 12617 COTTAGEVILLE LANE KELLER, TX 76248	MARGIE GANDOLFO 1724 ARROW WOOD DRIVE RENO, NV 89521
JANNY CATHARINA BROUWER 2533 KINNARD AVENUE HENDERSON, NV 89074	ROBERT R. KINAS, ESQ. JENNIFER L. McBEE SNELL & WILMER, LLP 3800 HOWARD HUGHES PKWY, #1000 LAS VEGAS, NV 89109 rkinas@swlaw.com mstrand@swlaw.com ilustig@swlaw.com lholding@swlaw.com lmccord@swlaw.com
MICHAEL R. SHULER C/O JAY R. EATON EATON & O'LEARY, PLLC 115 GROVE AVENUE PRESCOTT, AZ 86301	KERMIT KRUSE 2710 ALBANY AVENUE DAVIS, CA 95616
KELLY J. BRINKMAN, ESQ. GOOLD PATTERSON, ALEX & DAY 4496 SOUTH PECOS ROAD LAS VEGAS, NV 89121 kbrinkman@gooldpatterson.com	JANET L. CHUBB, ESQ. JONES VARGAS 100 WEST LIBERTY STREET, 12 TH FLOOR P.O. BOX 281 RENO, NV 89504-0281 jlc@jonesvargas.com tbw@jonesvargas.com
MARTIN B. WEISS, ESQ. THE GARRETT GROUP, LLC ONE BETTERWORLD CIRCLE, SUITE 300 TEMECULA, CA 92590	ATTILA JEFZENSZKY 1720 COLAVITA WAY RENO, NV 89521

VINCE DANELIAN P.O. BOX 97782 LAS VEGAS, NV 89193	WILLIAM L. MCGIMSEY, ESQ. 601 EAST CHARLESTON BLVD. LAS VEGAS, NV 89104 lawoffices601@lvcoxmail.com
PAUL & DONNA JACQUES 810 SE 7 TH STREET, A103 DEERFIELD BEACH, FL 33441	PETER BOLINO 17412 SERENE DRIVE MORGAN HILL, CA 95037
STAN WOLKEN Send notice to: bayareastan@yahoo.com	SEAN NAJARIAN, ESQ. THE NAJARIAN LAW FIRM 283 S. LAKE AVENUE, SUITE 205 PASADENA, CA 91101 sean@nlf.la
SCOTT D. FLEMING HALE LANE PEEK DENNISON AND HOWARD 3930 HOWARD HUGES PARKWAY, 4 TH FLOOR LAS VEGAS, NV 89109 sfleming@halelane.com dbergsing@halelane.com ecfvegas@halelane.com	NILE LEATHAM JAMES B. MACROBBIE KOLEŠAR & LEATHAM, CHTD 3320 WEST SARAH AVE., SUITE 380 LAS VEGAS, NV 89102-3202 nleatham@knevada.com jmacrobbie@knevada.com
LAUREL E. DAVIS LIONEL SAWYER & COLLINS 4700 BANK OF AMERICAN PLAZA 300 SOUTH FOURTH STREET LAS VEGAS, NV 89101 ldavis@lionelsawyer.com bklsolv@lionelsawyer.com gbagley@lionelsawyer.com ldavisesq@aol.com	GILBERT B. WEISMAN BECKET AND LEE LLP P.O. BOX 3001 MALVERN, PA 19355-0701
CARYN S. TIJSSELING BEESLEY, PECK & MATTEONI, LTD 5011 MEADOWOOD MALL WAY, #300 RENO, NV 89502 cst@beesleyandpeck.com aha@beesleyandpeck.com	NICHOLAS J. SANTORO 400 SOUTH FOURTH STREET 3 RD FLOOR LAS VEGAS, NV 89101 NSantoro@NevadaFirm.com
JED A. HART ANGELO, GORDON & CO. 245 PARK AVENUE, 26 TH FLOOR NEW YORK, NY 10167 jhart@angelogordon.com	BRADLEY J. STEVENS JENNINGS, STROUSS & SALMON, P.L.C. THE COLLIER CENTER, 11 TH FLOOR 201 E. WASHINGTON STREET PHOENIX, ARIZONA 85004-2385 bstevens@jsslaw.com

<p>CICI CUNNINGHAM, JAMES A. KOHL CHRISTINE ROBERTS RAWLINGS, OLSON, CANNON, GORMLEY & DESRUISSEAU 9950 WEST CHEYENNE AVE. LAS VEGAS, NV 89129 bankruptcy@rocgd.com</p>	<p>THOMAS R. STILLEY SUSSMAN SHANK LLP 1000 SW BROADWAY, SUITE 1400 PORTLAND, OR 97205-3089</p>
<p>FRANKLIN C. ADAMS BEST BEST & KRIEGER LLP 3750 UNIVERSITY AVE P.O. BOX 1028 RIVERSIDE, CA 92502-1028 franklin.adams@bbklaw.com arthur.johnston@bbklaw.com</p>	<p>JEFFREY G. SLOANE REGINA M. McCONNELL KRAVITZ, SCHNITZER, SLOANE, JOHNSON, & EBERHARDY, CHTD. 1389 GALLERIA DR. SUITE 200 HENDERSON, NV 89014 rmcconnell@kssattorneys.com jsloane@kssattorneys.com giklepel@yahoo.com</p>
<p>KEVIN B. CHRISTENSEN XANNA R. HARDMAN EVAN JAMES 7440 WEST SAHARA AVE. LAS VEGAS, NV 89117 kbchrislaw@aol.com xanna.hardman@gmail.com ejameslv@earthlink.net</p>	<p>RICHARD MASON PATRICIA K. SMOOTS MICHAEL M. SCHMAHL McGUIRE WOODS, LLP 77 WEST WACKER DR., SUITE 4100 CHICAGO, IL 60601 rmason@mcquirewoods.com psmoots@mcquirewoods.com mschmahl@mcquirewoods.com</p>
<p>DONALD T. POLEDNAK JEFFREY R. SYLVESTER SYLVESTER & POLEDNAK, LTD 7371 PRAIRIE FALCON, SUITE 120 LAS VEGAS, NV 89128 sandplegal@yahoo.com spbankruptcy@yahoo.com jeff@syvesterpolednak.com</p>	<p>PETER SUSI JAY L. MICHAELSON MICHAELSON, SUSI & MICHAELSON SEVEN WEST FIGUEROA ST. 2ND FLOOR SANTA BARBARA, CA 93101-3191 peter@msmlaw.com jay@msmlaw.com cheryl@msmlaw.com msm@msmlaw.com</p>
<p>JOAN C. WRIGHT ALLISON, MacKENZIE, RUSSELL, PAVLAKIS, WRIGHT & FAGAN, LTD. 402 NORTH DIVISION STREET P.O. BOX 646 CARSON CITY, NV 89702 jwright@allisonmackenzie.com jbrooks@allisonmackenzie.com</p>	<p>BAY COMMUNITIES C/O CHRIS MCKINNEY 4800 NO. FEDERAL HIGHWAY, SUITE A205 BOCA RATON, FL 33431</p>

<p>ERVEN T. NELSON BOLICK & BOYER 6060 W. ELTON AVENUE, SUITE A LAS VEGAS, NV 89107</p>	<p>MATTHEW Q. CALLISTER CALLISTER & REYNOLDS 823 LAS VEGAS BLVD. SOUTH LAS VEGAS, NV 89101 mqc@callister-reynolds.com maggie@callister-reynolds.com</p>
<p>ANDREW WELCHER c/o NORDMAN CORMANY HAIR & COMPTON LLP ATTN: WILLIAM E. WINFIELD, ESQ. 1000 TOWN CENTER DRIVE, 6TH FLOOR P.O. BOX 9100 OXNARD, CA 93031 wwinfield@nchc.com</p>	<p>ROBERT VERCHOTA, GENERAL PARTNER R&N REAL ESTATE INVESTMENTS, LP c/o JEFFREY A. COGAN 3990 VEGAS DRIVE LAS VEGAS, NV 89108 jeffrey@jeffreycogan.com</p>
<p>LAW OFFICES OF JAMES G. SCHWARTZ JOSHUA D. BRYSK, ESQ. 7901 STONERIDGE DRIVE, SUITE 401 PLEASANTON, CA 94588</p>	<p>SCOTT K. CANEPA CANEPA, RIEDY & RUBINO 851 S. RAMPART BLVD. #160 LAS VEGAS, NV 89145 scanepa@defectlawyers.com gmuscari@defectlawyers.com scottcanepa@yahoo.com</p>
<p>JOHN F. MURTHA WOODBURN & WEDGE 6100 NEIL ROAD, SUITE 500 P.O. BOX 2311 RENO, NV 89505 jmurtha@woodburnandwege.com</p>	<p>HOWARD CONNELL 1001 JENNIS SILVER STREET LAS VEGAS, NV 89145 Howlor5@aol.com</p>
<p>SUSAN WILLIAMS SCANN PAUL R. CONNAGHAN DEANER, DEANER, SCANN MALAN & LARSEN ATTORNEYS FOR FRANKLIN/STRATFORD INVESTMENT, LLC 720 SOUTH FOURTH STREET, SUITE #300 LAS VEGAS, NV 89101 sscann@deanerlaw.com palexander@deanerlaw.com</p>	<p>WILLIAM D. COPE COPE & GUERRA 595 HUMBOLDT STREET RENO, NV 89509-1603 cope-guerra@yahoo.com</p>
<p>THOMAS &. STILLEY SUSSMAN SHANK, LLP ATTORNEYS FOR DAVID FOSSATI 1000 SW BROADWAY, SUITE 1400 PORTLAND, OR 97205-3089 tom@susmanshank.com</p>	<p>THOMAS R. BROOKSBANK BROOKSBANK & ASSOCIATES ATTORNEYS FOR AUGUSTINE TUFFANELLI 689 SIERRA ROSE DRIVE, SUITE A-2 RENO, NV 89511 tom@tombrooksbank.com</p>

<p>RUSSELL JAMES ZUARDO 1296 HIGH FOREST AVE LAS VEGAS, NV 89123 rjzrph@cox.net</p>	<p>JOHN PETER LEE, LTD JOHN PETER LEE, ESQ. 830 LAS VEGAS BOULEVARD SOUTH LAS VEGAS, NV 89101</p>
<p>STEPHEN R. HARRIS BELDING, HARRIS & PETRONI, LTD. ATTORNEYS FOR FRANK SNOPKO 417 WEST PLUMB LANE RENO, NV 89509</p>	<p>BMC GROUP, INC. 1330 EAST FRANKLIN AVE. EL SEGUNDO, CA 90245</p>
<p>JERROLD T. MARTIN 8423 PASO ROBLES NORTHRIDGE, CA 91325</p>	<p>WADE B. GOCHNOUR ARYN M. FITZWATER HANEY, WOLOSON & MULLINS ATTORNEYS FOR LIBERTY BANK 1117 SOUTH RANCHO DRIVE LAS VEGAS, NV 89102</p>
<p>JONATHAN L. MILLS SUGAR, FRIEDBERG & FELSENTAL LLP For Norman Kiven 30 NORTH LASALLE STREET, SUITE 3000 CHICAGO, IL 60602</p>	<p>GOLDSMITH & GUYMON, P.C. ATTN: MARJORIE A. GUYMON 2055 N. VILLAGE CENTER CIRCLE LAS VEGAS, NV 89134</p>
<p>JOSEPH HUGGINS HUGGINS & ASSOCIATES 1000 N. GREEN VALLEY PARKWAY, SUITE 440-2 HENDERSON, NV 89014 joehuggins@sbcglobal.net</p>	<p>RUSSELL S. WALKER ELIZABETH R. LOVERIDGE REID W. LAMBER WOODBURY & KESLER, P.C. ATTORNEYS FOR MILANWOSKI, HANTGES, USA INVESTMENT PARTNERS 265 EAST 100 SOUTH, SUITE 300 SALT LAKE CITY, UT 84111</p>